

**Form ADV Part 2B
Disclosure Brochure Supplement**

for

Andrew Christakos CFP® , AIF®

Westfield Wealth Management, LLC

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This brochure supplement provides information about Andrew Christakos that supplements the Westfield Wealth Management, LLC disclosure brochure. You should have received a copy of that brochure. Please contact Andrew Christakos if you did not receive Westfield Wealth Management, LLC's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Andrew Christakos is available on the SEC's web site at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Name: Andrew Christakos, CFP® · AIF®

Born: 1987

Education

2010 Rutgers University; B.S. in Accounting

Recent Business Background

- September 2016 to Present: Investment Adviser Representative, Westfield Wealth Management, LLC
- April 2015 to Present; Accountant, Westfield Financial Group (DBA Marketing) □ July 2010 to Present: Accountant, Christakos & Co.
- April 2015 to December 2015; Salesman, Westfield Benefit Services, LLC
- April 2015 to December 2015: Registered Representative, United Planners Financial Services

Professional Designations

Certified Financial Planner®

Accredited Investment Fiduciary®

Important Information About the Certified Financial Planner (CFP®) Designation:

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP® Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP® Board's Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP® Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Important Information About the AIF (CFP®) Designation:

Fiduciary 360 (fi360) provides fiduciary education; professional designations and support; and analytical, reporting and client management technology which are designed to support the fi360 Prudent Practices. The Accredited Investment Fiduciary® (AIF) designation is designed to educate investment fiduciaries on fi360's Prudent Practices, their legal underpinnings and how to apply them within existing fiduciary policies and procedures.

The AIF Training curriculum is offered in distance education or a blended learning option to suit each student's needs. Each format culminates in the 60 question AIF examination, which must be passed with 75% correct answers in order to file for the AIF designation. After passing the exam, a student wishing to file for the AIF Designation must submit the accreditation application and accreditation fee.

In order to earn and maintain the AIF Designation, individuals must also fulfill the following requirements:

- Meet prerequisite requirements through a sufficient combination of experience, education, licensing, and/or industry credentials.
- Attest to the AIF Code of Ethics.
- Comply with the AIF qualification and conduct standards.
- Accrue six hours of continuing professional education each renewal year with at least four coming from fi360-produced sources.
- Maintain current contact information in fi360's designee database.

Item 3. Disciplinary Information

Andrew Christakos has not been involved in any legal or disciplinary events that are material to a client's evaluation of him or his integrity.

Item 4. Other Business Activities

Andrew Christakos is an accountant with Christakos & Co., an accounting firm. Common ownership exists between the accounting firm and WWM. Representatives of WWM may from time to time refer accounting and tax issues to the accounting firm, and in turn the accounting firm may refer some accounting and tax clients to WWM for advisory services. This arrangement does not present any conflict of interest with respect to the client. WWM advisory clients are not obligated to use the services of Christakos & Co., Inc. and are always free to use the accountant/accounting firm of their choice.

Andrew Christakos is also a licensed insurance agent. Mr. Christakos may occasionally offer clients insurance products from various insurance companies. If you purchase products from him in this capacity, he will receive commissions from their sale. This is a possible conflict of interest, as his receipt of compensation from such recommendations can give him an incentive to recommend investment products based on the compensation received, rather than on client needs.

Item 5. Additional Compensation

Other than commission and related compensation from insurance sales, as disclosed above in Item 4, Andrew Christakos does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through WWM.

Item 6. Supervision

As owner and designated principal of WWM, P. Jeffrey Christakos has ultimate and direct supervisory responsibility over all personnel and functional areas of WWM, including those of Andrew Christakos. Mr. Christakos regularly reviews required reports and activities of WWM personnel for compliance with applicable requirements. Mr. Christakos may be contacted at (908) 654-4784

Item 7. Requirements for State Advisors

The following information is required by the State of New Jersey. In addition to any events that may be listed in Item 3 of this brochure, we must disclose if Andrew Christakos has been involved certain arbitration claims, been found liable in a certain civil, self-regulatory organization, or administrative proceedings, or has been the subject of a bankruptcy petition. Andrew Christakos has nothing to disclose in these areas.