

**Form ADV Part 2B
Disclosure Brochure Supplement**

for

Andrew Christakos

Westfield Wealth Management, LLC

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Updated: June 25, 2018

This brochure supplement provides information about Andrew Christakos that supplements the Westfield Wealth Management, LLC disclosure brochure. You should have received a copy of that brochure. Please contact Andrew Christakos if you did not receive Westfield Wealth Management, LLC's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Andrew Christakos is available on the SEC's web site at www.adviserinfo.sec.gov.

Item 2. Material Changes

Since this Brochure was last updated on October 4, 2016, the following changes have been made that may be considered material:

- Item 4: added clarification for section for Insurance Company relationships.
- Item 5: added section for compensation when client implements life insurance recommendation.
- Changed the fax number.

Item 2. Educational Background and Business Experience

Name: Andrew Christakos, AIF®

Born: 1987

Education

2010 Rutgers University; B.S. in Accounting

Recent Business Background

- September 2016 to Present: Investment Adviser Representative, Westfield Wealth Management, LLC
- April 2015 to Present; Accountant, Westfield Financial Group (DBA Marketing)
- July 2010 to Present: Accountant, Christakos & Co.
- April 2015 to December 2015; Salesman, Westfield Benefit Services, LLC
- April 2015 to December 2015: Registered Representative, United Planners Financial Services

The AIF® Designation

Fiduciary 360 (fi360) provides fiduciary education; professional designations and support; and analytical, reporting and client management technology which are designed to support the fi360 Prudent Practices. The Accredited Investment Fiduciary® (AIF) designation is designed to educate investment fiduciaries on fi360's Prudent Practices, their legal underpinnings and how to apply them within existing fiduciary policies and procedures.

The AIF Training curriculum is offered in distance education or a blended learning option to suit each student's needs. Each format culminates in the 60 question AIF examination, which must be passed with 75% correct answers in order to file for the AIF designation. After passing the exam, a student wishing to file for the AIF Designation must submit the accreditation application and accreditation fee.

In order to earn and maintain the AIF Designation, individuals must also fulfill the following requirements:

- Meet prerequisite requirements through a sufficient combination of experience, education, licensing, and/or industry credentials.
- Attest to the AIF Code of Ethics.
- Comply with the AIF qualification and conduct standards.
- Accrue six hours of continuing professional education each renewal year with at least four coming from fi360-produced sources.
- Maintain current contact information in fi360's designee database.

Item 3. Disciplinary Information

Andrew Christakos has not been involved in any legal or disciplinary events that are material to a client's evaluation of him or his integrity.

Item 4. Other Business Activities

Andrew Christakos is an accountant with Christakos & Co., an accounting firm. Common ownership exists between the accounting firm and WWM. Representatives of WWM may from time to time refer accounting and tax issues to the accounting firm, and in turn the accounting firm may refer some accounting and tax clients to WWM for advisory services. This arrangement does not present any conflict of interest with respect to the client. WWM advisory clients are not obligated to use the services of Christakos & Co., Inc. and are always free to use the accountant/accounting firm of their choice.

Andrew Christakos is also a licensed insurance agent. Mr. Christakos may occasionally offer clients insurance products from various insurance companies. If you purchase products from him in this capacity, he will receive commissions from their sale. This is a possible conflict of interest, as his receipt of compensation from such recommendations can give him an incentive to recommend investment products based on the compensation received, rather than on client needs.

Item 5. Additional Compensation

Other than commission and related compensation from insurance sales, as disclosed above in Item 4, Andrew Christakos does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through WWM.

Item 6. Supervision

As owner and designated principal of WWM, P. Jeffrey Christakos has ultimate and direct supervisory responsibility over all personnel and functional areas of WWM, including those of Andrew Christakos. Mr. Christakos regularly reviews required reports and activities of WWM personnel for compliance with applicable requirements. Mr. Christakos may be contacted at (908) 654-4784

Item 7. Requirements for State Advisors

The following information is required by the State of New Jersey. In addition to any events that may be listed in Item 3 of this brochure, we must disclose if Andrew Christakos has been involved certain arbitration claims, been found liable in a certain civil, self-regulatory organization, or administrative proceedings, or has been the subject of a bankruptcy petition. Andrew Christakos has nothing to disclose in these areas.