

**Form ADV Part 2B
Disclosure Brochure Supplement**

for

Anna Christakos

Westfield Wealth Management, LLC

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Updated: June 25, 2018

This brochure supplement provides information about Anna Christakos that supplements the Westfield Wealth Management, LLC disclosure brochure. You should have received a copy of that brochure. Please contact Anna Christakos if you did not receive Westfield Wealth Management, LLC's disclosure brochure or if you have any questions about the contents of this supplement.

Additional information about Anna Christakos is available on the SEC's web site at www.adviserinfo.sec.gov.

Item 2. Material Changes

Since this Brochure was last updated on January 18, 2016, the following changes have been made that may be considered material:

- Item 4: added section for Insurance Company relationships.
- Item 5: added section for compensation when client implements life insurance recommendation.
- Changed the fax number.

Item 2. Educational Background and Business Experience

Name: Anna Christakos, CPA

Born: 1957

Education

Union College – AA Public Administration, 1977

Seton Hall University – BS Accounting, 1978

Fairleigh Dickinson – MBA Finance, 1986

Recent Business Background

- January 2007 to Present: Financial Advisor, Westfield Wealth Management, LLC
- August 1988 to Present: Partner, Christakos & Co.
- October 2010 to December 2015; Senior Advisor, Westfield Benefit Services, LLC
- January 2004 to December 2015: Registered Representative, United Planners Financial Services

Professional Designations

CPA—Certified Public Accountant

In order to become a CPA in the United States, the candidate must sit for and pass the Uniform Certified Public Accountant Examination established by the American Institute of Certified Public Accountants (AICPA). Eligibility to sit for the Uniform CPA Exam is determined by individual State Boards of Accountancy and typically includes a minimum number of qualifying credit hours in accounting and business administration plus one additional year of study. Specific licensing and certification requirements beyond the uniform CPA examination are set by each state's laws and may vary from state to state.

Typical state requirements include an experience component, an ethics component and a continuing professional education component, which must be fulfilled to maintain the CPA license.

Item 3. Disciplinary Information

Anna Christakos has not been involved in any legal or disciplinary events that are material to a client's evaluation of her or her integrity.

Item 4. Other Business Activities

Anna Christakos is Partner of Christakos & Co., an accounting firm. Common ownership exists between the accounting firm and WWM. Representatives of WWM may from time to time refer accounting and tax issues to the CPA Firm, and in turn the CPA Firm may refer some accounting and tax clients to WWM for advisory services. This arrangement does not present any conflict of interest with respect to the client. WWM advisory clients are not obligated to use the services of Christakos & Co., Inc. and are always free to use the accountant/accounting firm of their choice.

Anna Christakos is also a licensed insurance agent. Ms. Christakos may occasionally offer clients insurance products from various insurance companies. If you purchase products from him in this capacity, he will receive commissions from their sale. This is a possible conflict of interest, as his receipt of compensation from such recommendations can give him an incentive to recommend investment products based on the compensation received, rather than on client needs.

Item 5. Additional Compensation

Other than commission and related compensation from insurance sales, as disclosed above in Item 4, Anna Christakos does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through WWM.

Item 6. Supervision

As owner and designated principal of WWM, P. Jeffrey Christakos has ultimate and direct supervisory responsibility over all personnel and functional areas of WWM, including those of Anna Christakos. Mr. Christakos regularly reviews required reports and activities of WWM personnel for compliance with applicable requirements. Mr. Christakos may be contacted at (908) 654-4784

Item 7. Requirements for State Advisors

The following information is required by the State of New Jersey. In addition to any events that may be listed in Item 3 of this brochure, we must disclose if Anna Christakos has been involved certain arbitration claims, been found liable in a certain civil, self-regulatory organization, or administrative proceedings, or has been the subject of a bankruptcy petition. Anna Christakos has nothing to disclose in these areas.